

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----x
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (SCC)
Debtors. : (Jointly Administered)
-----x Ref. Docket Nos. 44092, 44133,
44134, 44150-44152

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
) ss.:
COUNTY OF NEW YORK)

LAUREN RODRIGUEZ, being duly sworn, deposes and says:

1. I am employed by Epiq Bankruptcy Solutions, LLC, located at 757 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On May 2, 2014, I caused to be served the "Notice of Transfer of Claim Pursuant to F.R.B.P.3001 (E) (2) or (4)," a sample of which is attached hereto as Exhibit A, by causing true and correct copies to be: 1) personalized with the transferee, transferor and claim information for the above-referenced docket numbers, 2) enclosed securely in separate postage pre-paid envelopes and 3) delivered by first-class mail to the parties listed on the attached Exhibit B.
3. All envelopes utilized in the service of the foregoing contained the following legend: "LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT."

/s/ Lauren Rodriguez
Lauren Rodriguez

Sworn to before me this
15th day of April, 2014

/s/ Panagiotis Caris
Notary Public, State of New York
No. 01CA6237515
Qualified in Queens County
Commission Expires March 21, 2015

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
Southern District of New York

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.
08-13555 (SCC)
(Jointly Administered)

**NOTICE: FILING OF TRANSFER OF CLAIM PURSUANT TO FEDERAL RULE OF
BANKRUPTCY PROCEDURE 3001(e)(2) OR (4)**

Note: For purposes of this form, **transferor** refers to the claimant who is selling or otherwise assigning its claim, while **transferee** refers to the party who is purchasing or otherwise being assigned the claim.

To: GOLDMAN, SACHS & CO.
TRANSFEROR: CVI CVF II LUX SECURITIES TRADING S.A.R.L.
ATTN: MICHELLE LATZONI
30 HUDSON STREET, 5TH FLOOR
JERSEY CITY NJ 07302

Please note that your claim # 15649-03 in the above referenced case and in the amount of
\$25,486,513.31 has been transferred (unless previously expunged by court order)

SOLUS OPPORTUNITIES FUND I LP
TRANSFEROR: GOLDMAN, SACHS & CO.
C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP
ATTN: SOLUS COMPLIANCE OFFICER
410 PARK AVENUE, 11TH FLOOR
NEW YORK NY 10022

No action is required if you do not object to the transfer of your claim. However, IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, YOU MUST, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, FILE A WRITTEN OBJECTION TO THE TRANSFER WITH:

UNITED STATES BANKRUPTCY COURT
Southern District of New York
One Bowling Green
New York, NY 10004-1408

Send a copy of your objection to the transferee. Refer to INTERNAL CONTROL NUMBER 44150 in your objection. If you file an objection, a hearing will be scheduled. IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEE WILL BE SUBSTITUTED ON OUR RECORDS AS THE CLAIMANT.

Date: 05/02/2014

Vito Genna, Clerk of Court

/s/ Lauren Rodriguez

By: Epiq Bankruptcy Solutions, LLC
as claims agent for the debtor(s).

FOR EBS USE ONLY: This notice was mailed to the transferor, transferee, and debtor(s) counsel by first class mail, postage prepaid on May 2, 2014.

EXHIBIT B

TIME: 13:01:46
DATE: 05/02/14

LEHMAN BROTHERS HOLDING INC.
CREDITOR LISTING

Name	Address	TRANSFEROR:	RECEIVER:
CVF LUX MASTER SARL		"TRANSFEROR: JEFFERIES INTERNATIONAL LIMITED C/O CARVAL INVESTORS GB LLP 3RD FLOOR 25 GREAT PULTENEY STREET LONDON WIF 9LT UNITED KINGDOM	MICHAEL GREENBLATT SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
ENTRUST PC SPC 2 SEG INV POR 1		"TRANSFEROR: PAULSON PARTNERS L.P. C/O PAULSON & CO. INC. 1251 AVE. OF THE AMERICAS, 50TH FLOOR NEW YORK NY 10020	ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302
ENTRUST PC SPC 2 SEG INV POR 1		"TRANSFEROR: CVI CVF II LUX SECURITIES TRADING S.A.R.L. ATTN: MICHELLE LATZONI 30 HUDSON STREET, 5TH FLOOR JERSEY CITY NJ 07302	
GOLDMAN, SACHS & CO.		"TRANSFEROR: BANCA PROFILLO S.P.A. VINTNER'S PLACE 68 UPPER THAMES STREET LONDON EC4V 3BJ UNITED KINGDOM	
JEFFERIES INTERNATIONAL LIMITED		"TRANSFEROR: VARDE INVESTMENT PARTNERS, L.P. C/O J.P. MORGAN SECURITIES LLC ATTN: JEFFREY L. PANZO MAIL CODE: NYI-M138	
JPMORGAN CHASE BANK, N.A.		"TRANSFEROR: 383 MADISON AVENUE, FLOOR 43 NEW YORK NY 10179	ATTN: ROBERT SCHEININGER SIDLEY AUSTIN LLP 787 SEVENTH AVENUE NEW YORK NY 10019
PAULSON PARTNERS L.P.		"TRANSFEROR: BARCLAYS BANK PLC C/O PAULSON & CO. INC. 1251 AVE. OF THE AMERICAS, 50TH FL NEW YORK NY 10020	
PAULSON PARTNERS L.P.		"TRANSFEROR: SOLUS OPPORTUNITIES FUND 2 LP	ATTN: GOLDMAN, SACHS & CO. C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN: SOLUS COMPLIANCE OFFICER 410 PARK AVENUE, 111TH FLOOR NEW YORK NY 10022
SOLUS OPPORTUNITIES FUND 2 LP		"TRANSFEROR: GOLDMAN, SACHS & CO. C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN: SOLUS COMPLIANCE OFFICER 410 PARK AVENUE, 111TH FLOOR NEW YORK NY 10022	
SOLUS RECOVERY FUND III MASTER LP		"TRANSFEROR: GOLDMAN, SACHS & CO. C/O SOLUS ALTERNATIVE ASSET MANAGEMENT LP ATTN: SOLUS COMPLIANCE OFFICER 410 PARK AVENUE, 111TH FLOOR NEW YORK NY 10022	
VARDE INVESTMENT PARTNERS, L.P.		"TRANSFEROR: GOLDMAN SACHS LENDING PARTNERS, LLC ATTN: EDWINA P.J. STEFFER 8500 NORMANDALE LAKE BOULEVARD, SUITE 1500 MINNEAPOLIS MN 55437	